



Santa Barbara SCHOOL DISTRICTS

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Date: June 18, 2008
To: Dr. J. Brian Sarvis, Superintendent
From: Eric D. Smith, Deputy Superintendent
Subject: Approval of Proposed 2009-10 Transfer of Funds from Categorical Programs, per Budget Trailer Bill to the Unrestricted General Fund

Action Item (*Time Required: 5 min.*)

Background

Budget trailer bill provides school districts the authority to use funds received from the state for Tier III programs for any educational purpose. The flexibility to transfer categorical funds is authorized from 2008-09 through 2012-13.

Results

Thirty percent of state Tier III categorical income will be transferred from the categorical programs on the attached exhibit to the unrestricted general fund. Our multi-year projections have contemplated that this amount will be transferred starting in fiscal year 2009-10 and lasting through fiscal year 2012-13. We have developed locally defined resource codes to assist us with tracking the expenditures from these resources during this period of time.

Recommendation

It is recommended the board approve the proposed 2009-10 transfer of categorical funds per attached spread sheet and in accordance with the budget trailer bill.

Adams Elementary School
Cesar Chavez Charter School
Cleveland Elementary School
Franklin Elementary School

Harding Elementary School
McKinley Elementary School
Monroe Elementary School
Open Alternative School

Peabody Charter School
Roosevelt Elementary School
Santa Barbara Charter School
Santa Barbara Community Academy
Washington Elementary School

Goleta Valley Junior High School
La Colina Junior High School
La Cumbre Junior High School
Santa Barbara Junior High School

Dos Pueblos High School
La Cuesta Continuation High School
San Marcos High School
Santa Barbara High School

Tier Three Flexibility Estimate

| Old | 2009-10 Resources | Revenue | New | 2009-10 Resources | 30% |
|---------|--|------------------|---------|------------------------------|------------------|
| 6091-92 | CalSAFE | 301,150 | 0801-02 | Unrestricted Locally Defined | 90,345 |
| 6285 | Community Based English Tutoring (CBET) | 65,652 | 0804 | Unrestricted Locally Defined | 19,696 |
| 6405 | School Safety Block Grants (Carl Washington) | 305,763 | 0805 | Unrestricted Locally Defined | 91,729 |
| 6760 | Arts and Music Block Grant | 221,783 | 0806 | Unrestricted Locally Defined | 66,535 |
| 7055 | CAHSEE Intervention Grants | 168,361 | | Unrestricted Locally Defined | 50,508 |
| 7156 | Instructional Materials Fund | 933,937 | | Unrestricted Locally Defined | 280,181 |
| 7271 | PAR | 59,345 | 0809 | Unrestricted Locally Defined | 17,803 |
| 7390 | Pupil Retention Block Grant | 499,956 | 0812 | Unrestricted Locally Defined | 149,987 |
| 7393 | Professional Development Block Grant | 133,877 | 0813 | Unrestricted Locally Defined | 40,163 |
| 7394 | Targeted Instructional Improvement Block Grant | 247,593 | 0814 | Unrestricted Locally Defined | 74,278 |
| 7395 | School and Library Improvement Block Grant | 1,026,237 | 0815 | Unrestricted Locally Defined | 307,871 |
| | | <u>3,963,654</u> | | | <u>1,189,096</u> |