



Santa Barbara  
**SCHOOL DISTRICTS**

720 Santa Barbara Street, Santa Barbara, CA 93101  
Phone (805) 963-4338, Fax (805) 963-5685  
www.sbsd.k12.org

Date: January 19, 2010  
To: Dr. J. Brian Sarvis, Superintendent  
From: David J. Hetyonk, Director of Facilities and Operations  
Subject: Approval of Change Order No. 17, Santa Barbara High School, Main Building Waterproofing.

January 26, 2010 Consent Agenda

Background:

On June 10, 2008, the Board awarded a contract in the amount of \$453,000 to Schock Contracting Corporation for the subject project. This project was necessary to prevent a re-occurrence of mold and closure of the basement science labs.

Issue:

The scope of this project has increased significantly with many discovery items that were not part of any record drawings for the building or surrounding areas. While discovery items are expected when unearthing areas around a building that has been in place for many decades, we have encountered a myriad of conditions that must be addressed, with the most significant item being the light wells. The extra cost associated the re-building of the light wells and the replacement of walks and ramps that needed to be removed and replaced to accomplish the extra excavation. Change order number 17 is for the extension and replacement of a storm drain needed to remove water from the area and for concrete curbs between the building and the landscaped area to keep surface water away from the building.

Fiscal Impact:

The cost of this change order is \$34,440.35. With this change, the new contract sum is \$977,469.

Funding Source:

This project is funded from secondary deferred maintenance (fund 14) and developer fees (fund 25).

Recommendation:

That the Board Approve Change Order No. 17, Santa Barbara High School, Main Building Waterproofing.

<b>Attachment(s)?</b>	<input checked="" type="checkbox"/>	<b>Yes</b> (if so, please attach)	<input type="checkbox"/>	<b>No</b>	<input type="checkbox"/>	<b>Powerpoint</b>	<input type="checkbox"/>	<b>Overhead</b>	<input type="checkbox"/>	<b>Consultant</b>
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Adams Elementary School Cesar Chavez Charter School Cleveland Elementary School Franklin Elementary School Harding Elementary School	McKinley Elementary School Monroe Elementary School Open Alternative School Peabody Charter School	Roosevelt Elementary School Santa Barbara Charter School Santa Barbara Community Academy Washington Elementary School	Goleta Valley Junior High School La Colina Junior High School La Cumbre Junior High School Santa Barbara Junior High School	Dos Pueblos High School La Cuesta Continuation High School San Marcos High School Santa Barbara High School Home School Santa Barbara
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# **AIA** Document G701™ – 2001

## Change Order

<b>PROJECT</b> <i>(Name and address):</i> Santa Barbara High School Main Building Waterproofing 700 East Anapamu Street Santa Barbara, CA 93103	<b>CHANGE ORDER NUMBER:</b> 017  <b>DATE:</b> December 16, 2009	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
<b>TO CONTRACTOR</b> <i>(Name and address):</i> Schock Contracting Corp. P.O. Box 61505 Santa Barbara, CA 93160	<b>ARCHITECT'S PROJECT NUMBER:</b> 0377  <b>CONTRACT DATE:</b> June 10, 2008  <b>CONTRACT FOR:</b> General Construction	

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*  
 Refer to attachment to Change Order No. 17 dated December 16, 2009 attached herewith to this Change Order.

The original Contract Sum was	\$	453,000.00 ✓
The net change by previously authorized Change Orders	\$	490,028.65 ✓
The Contract Sum prior to this Change Order was	\$	943,028.65 ✓
The Contract Sum will be increased by this Change Order in the amount of	\$	34,440.35 ✓
The new Contract Sum including this Change Order will be	\$	977,469.00 ✓

The Contract Time will be increased by Zero (0) days.  
 The date of Substantial Completion as of the date of this Change Order therefore is

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

<u>Kruger Bensen Ziemer Architects, Inc.</u> <b>ARCHITECT</b> <i>(Firm name)</i>  30 W. Arrellaga, Santa Barbara, CA 93101 <u>ADDRESS</u>  <u>BY</u> <i>(Signature)</i> Joe S. Wilcox, AIA <i>(Typed name)</i>  12.16.09 <u>DATE</u>	<u>Schock Contracting Corp.</u> <b>CONTRACTOR</b> <i>(Firm name)</i>  P.O. Box 61505, Santa Barbara, CA 93160 <u>ADDRESS</u>  <u>BY</u> <i>(Signature)</i> John Schock <i>(Typed name)</i>  12/23/09 <u>DATE</u>	<u>Santa Barbara School Districts</u> <b>OWNER</b> <i>(Firm name)</i>  720 Santa Barbara Street, Santa Barbara, CA 93101-2232 <u>ADDRESS</u>   <u>BY</u> <i>(Signature)</i> Eric D. Smith <i>(Typed name)</i>   <u>DATE</u>
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ATTACHMENT TO CHANGE ORDER NO. 17:

1. Provide additional storm drain per attached revision drawing  
CR-1 dated 09/11/09

Re: CCD # 014

Add: \$ 17,838.00 ✓

2. Provide new concrete mow strips per revision drawings  
AR-8.0, AR-8.1, & AR-8.2

Re: CCD # 015

Add: \$ 16,602.35 ✓

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Total Add: \$ 34,440.35 ✓

# AIA<sup>®</sup> Document G714<sup>™</sup> – 2007

## Construction Change Directive

<b>PROJECT:</b> <i>(Name and address)</i> Santa Barbara High School Main Building Waterproofing 700 East Anapamu Street Santa Barbara, CA 93103	<b>DIRECTIVE NUMBER:</b> 014 <b>DATE:</b> October 8, 2009	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONSULTANT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>IOR:</b> <input checked="" type="checkbox"/>
<b>TO CONTRACTOR:</b> <i>(Name and address)</i> Schock Contracting Corp. P.O. Box 61505 Santa Barbara, CA 93160	<b>CONTRACT FOR:</b> General Construction <b>CONTRACT DATED:</b> June 10, 2008 <b>ARCHITECT'S PROJECT NUMBER:</b> 0377	

You are hereby directed to make the following change(s) in this Contract:  
*(Describe briefly any proposed changes or list any attached information in the alternative)*

Provide additional storm drain per attached revision drawing CR-1 dated 9/11/09.

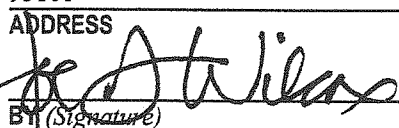
### PROPOSED ADJUSTMENTS

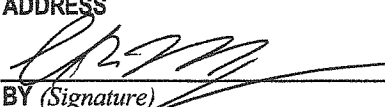
- The proposed basis of adjustment to the Contract Sum or Guaranteed Maximum Price is:
  - Lump Sum increase of \$17,838.00
  - Unit Price of \$            per
  - As provided in Section 7.3.3 of AIA Document A201-2007
  - As follows:

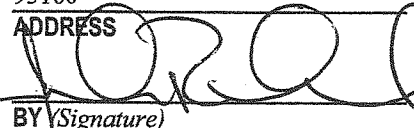
- The Contract Time is proposed to (remain unchanged). The proposed adjustment, if any, is 0 days.

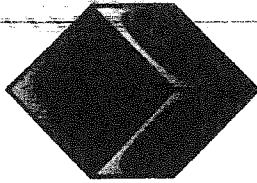
When signed by the Owner and Architect and received by the Contractor, this document becomes effective IMMEDIATELY as a Construction Change Directive (CCD), and the Contractor shall proceed with the change(s) described above.

Contractor signature indicates agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this CCD.

Kruger Bensen Ziemer Architects,  
Inc.  
**ARCHITECT** *(Firm name)*  
30 W. Arrellaga, Santa Barbara, CA  
93101  
**ADDRESS**  
  
**BY** *(Signature)*  
Joe S. Wilcox, AIA  
*(Typed name)*  
10.08.09  
**DATE**

Santa Barbara School Districts  
**OWNER** *(Firm name)*  
720 Santa Barbara Street, Santa  
Barbara, CA 93101-2232  
**ADDRESS**  
  
**BY** *(Signature)*  
Eric D. Smith CARL MAYDOSE  
*(Typed name)*  
10/15/09  
**DATE**

Schock Contracting Corp.  
**CONTRACTOR** *(Firm name)*  
P.O. Box 61505, Santa Barbara, CA  
93160  
**ADDRESS**  
  
**BY** *(Signature)*  
John Schock  
*(Typed name)*  
10-12-09  
**DATE**



SCHOCK CONTRACTING CORP.  
GENERAL ENGINEERING  
LICENSE #691211

September 23, 2009

Attention: Joe/Richard  
Kruger Bensen Ziemer Architects, Inc  
30 W. Arrellaga Street  
Santa Barbara, CA 93101

Project: Santa Barbara High School Waterproofing

RE: Additional Storm Drain

Dear Joe/Richard,

Per your request the following is a price to construct additional storm drain per drawing CR-1 dated 9-11-09. A credit for items of work deleted has been applied to the price.

Total Price \$17,838.00

If you have any questions or need any additional information please call me at 805-681-9796.

Sincerely,

John Schock

APPROVED PER  
CARL MAYROSE

Plus list  
09/29/09

# ADDITIONAL STORM DRAIN

	<u>EXTRA</u>	<u>CREDIT</u>
A. Material (attach itemized quantity and unit cost plus sales tax)	<u>1925</u>	<u>94-</u>
B. Labor (attach itemize hours and rates)	<u>6274</u>	<u>300-</u>
C. Equipment (attach invoices)	<u>6270</u>	<u>270-</u>
D. Subtotal	<u>14469</u>	<u>664</u>
E. If Subcontractor performed Work add Subcontractor's Overhead and profit to portions performed by Sub-Contractor, not to exceed twelve percent (12%) of item D.	<u>0</u>	<u>0</u>
F. Liability and Property Damage Insurance, Worker's, Compensation Insurance, Social Security, and Un-employment Taxes, not to exceed twenty-five percent (25%) of item B.	<u>1568.50</u>	<u>166</u>
G. Subtotal	<u>16037.50</u>	<u>830</u>
H. For Work performed by Sub-contractors, Contractor's Overhead and Profit, not to exceed eight percent (8%) of Item G.	<u>0</u>	<u>0</u>
I. For Work performed by the Contractor with Contractor's Own forces, Contractor's Overhead and Profit, not to Exceed fifteen (15%) of the portion of item G amount for Contractor's own forces.	<u>2405.63</u>	<u>124.50</u>
J. Subtotal	<u>18,443.13</u>	<u>954.50</u>
K. Bond not exceed two percent (2%) of item.	<u>368.86</u>	<u>19.09</u>
L. TOTAL	<u>18,811.99</u>	<u>973.59</u>

It is expressly understood that the value of such extra Work or changes, as determined by any of the aforementioned methods expressly includes any and all of the Contractor's costs and expenses, both direct and indirect, resulting from additional time required on the Project or resulting from delay to the Project. Any costs or expenses not included are deemed waived.

## 7.7.4 DISCOUNTS, REBATES, AND REFUNDS

For purpose of determining the cost, if any, of any change, addition, or omission to the Work hereunder, all trade discounts rebates, refunds, and all returns from the sale of surplus materials and equipment shall accrue and be credited to the Contractor, and the Contractor shall make provisions so that such discounts, rebates, refunds, and returns may be secured and

# AIA Document G714™ – 2007

## Construction Change Directive

<b>PROJECT:</b> <i>(Name and address)</i> Santa Barbara High School Main Building Waterproofing 700 East Anapamu Street Santa Barbara, CA 93103	<b>DIRECTIVE NUMBER:</b> 015 <b>DATE:</b> October 20, 2009	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input checked="" type="checkbox"/> <b>CONSULTANT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>IOR:</b> <input checked="" type="checkbox"/>
<b>TO CONTRACTOR:</b> <i>(Name and address)</i> Schock Contracting Corp. P.O. Box 61505 Santa Barbara, CA 93160	<b>CONTRACT FOR:</b> General Construction  <b>CONTRACT DATED:</b> June 10, 2008 <b>ARCHITECT'S PROJECT NUMBER:</b> 0377	

You are hereby directed to make the following change(s) in this Contract:  
*(Describe briefly any proposed changes or list any attached information in the alternative)*

Provide concrete mow strip per revision drawings AR-8.0, AR-8.1 & AR-8.2

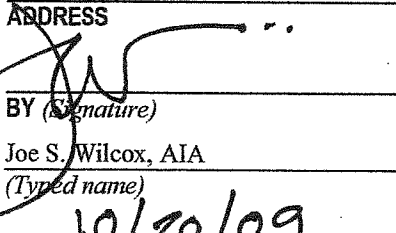
### PROPOSED ADJUSTMENTS


- The proposed basis of adjustment to the Contract Sum or Guaranteed Maximum Price is:
  - Lump Sum increase of \$16,602.35
  - Unit Price of \$ \_\_\_\_\_ per \_\_\_\_\_
  - As provided in Section 7.3.3 of AIA Document A201-2007
  - As follows:

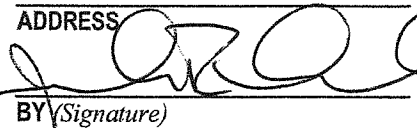
- The Contract Time is proposed to (remain unchanged). The proposed adjustment, if any, is 0 days.

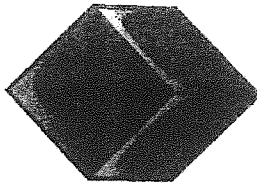
When signed by the Owner and Architect and received by the Contractor, this document becomes effective IMMEDIATELY as a Construction Change Directive (CCD), and the Contractor shall proceed with the change(s) described above.

Contractor signature indicates agreement with the proposed adjustments in Contract Sum and Contract Time set forth in this CCD.

Kruger Bensen Ziemer Architects,  
Inc.  
**ARCHITECT** *(Firm name)*  
30 W. Arrellaga, Santa Barbara, CA  
93101  
**ADDRESS**  
  
**BY** *(Signature)*  
Joe S. Wilcox, AIA  
*(Typed name)*  
10/20/09  
**DATE**

Santa Barbara School Districts  
**OWNER** *(Firm name)*  
720 Santa Barbara Street, Santa  
Barbara, CA 93101-2232  
**ADDRESS**  
  
**BY** *(Signature)*  
CARL MAYROSE  
*(Typed name)*  
12/21/09  
**DATE**

Schock Contracting Corp.  
**CONTRACTOR** *(Firm name)*  
P.O. Box 61505, Santa Barbara, CA  
93160  
**ADDRESS**  
  
**BY** *(Signature)*  
John Schock  
*(Typed name)*  
12/11/09  
**DATE**



SCHOCK CONTRACTING CORP.  
GENERAL ENGINEERING  
LICENSE #681211

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September 23, 2009

Attention: Joe/Richard  
Kruger Bensen Ziemer Architects, Inc  
30 W. Arrellaga Street  
Santa Barbara, CA 93101

Project: Santa Barbara High School Waterproofing

RE: Concrete Mow Strip

Dear Joe/Richard,

Per your request the following is a price to construct a concrete mow strip at the wall around the building per drawing AR-8.1.

Total Price ~~\$19,769.00~~ \$ 16,602.35  
RK

If you have any questions or need any additional information please call me at 805-681-9796.

Sincerely,

John Schock

# concrete mow strip

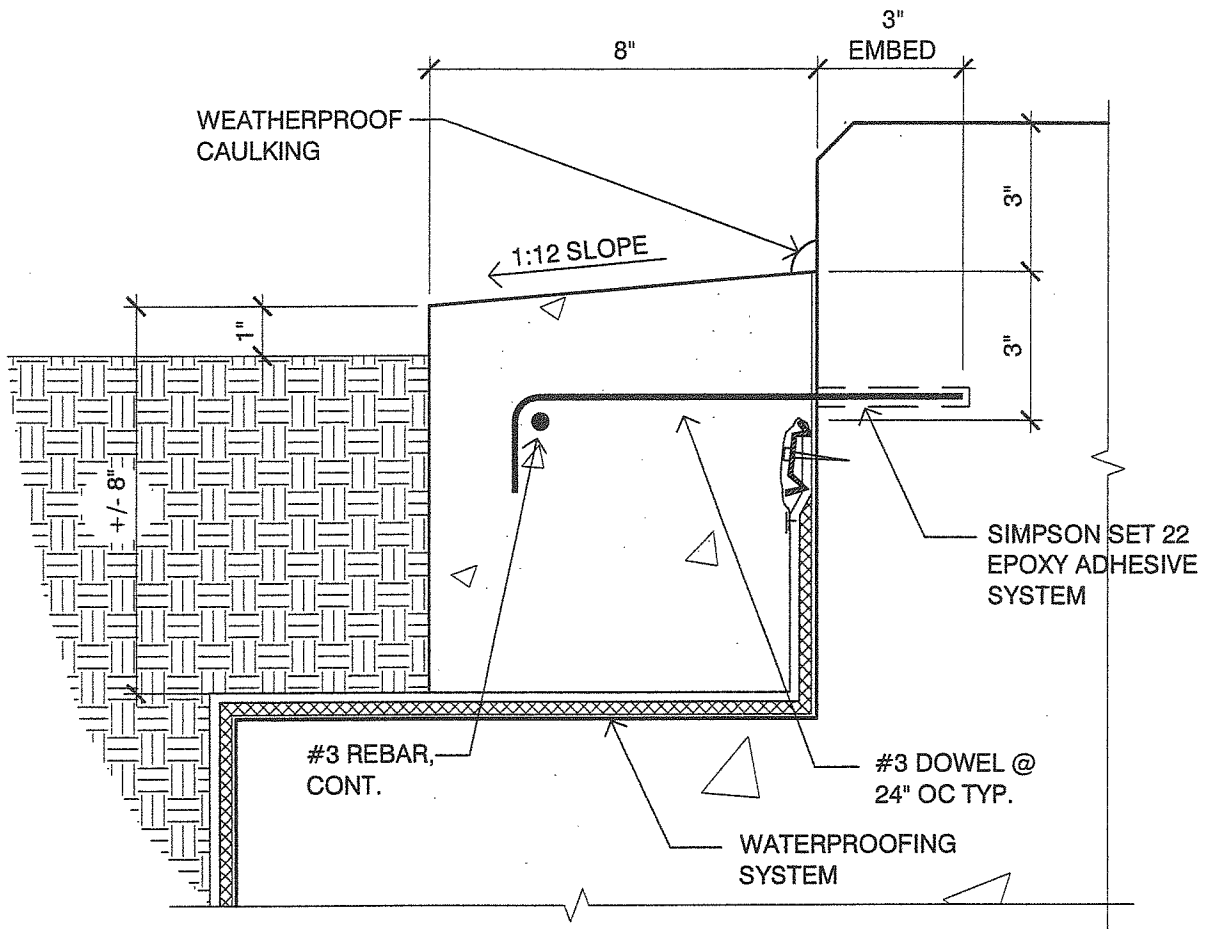
		EXTRA	CREDIT
A.	Material (attach itemized quantity and unit cost plus sales tax)	5175-	_____
B.	Labor (attach itemize hours and rates)	5751-	_____
C.	Equipment (attach invoices)	1,790 <del>4490-</del>	_____
D.	Subtotal	12,716 <del>15416</del>	_____
E.	If Subcontractor performed Work add Subcontractor's Overhead and profit to portions performed by Sub-Contractor, not to exceed twelve percent (12%) of item D.	0	_____
F.	Liability and Property Damage Insurance, Worker's, Compensation Insurance, Social Security, and Un-employment Taxes, not to exceed twenty-five percent (25%) of item B.	1437.75	_____
G.	Subtotal	14,153.75 <del>16853.75</del>	_____
H.	For Work performed by Sub-contractors, Contractor's Overhead and Profit, not to exceed eight percent (8%) of Item G.	0	_____
I.	For Work performed by the Contractor with Contractor's Own forces, Contractor's Overhead and Profit, not to Exceed fifteen (15%) of the portion of item G amount for Contractor's own forces.	2,123.06 <del>2528.06</del>	_____
J.	Subtotal	16,276.81 <del>19381.81</del>	_____
K.	Bond not exceed two percent (2%) of item.	325.54 <del>387.64</del>	_____
L.	TOTAL	16,602.35 <del>19769.45</del>	_____

RK

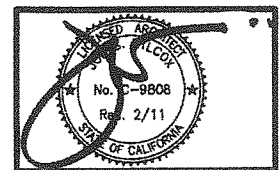
It is expressly understood that the value of such extra Work or changes, as determined by any of the aforementioned methods, expressly includes any and all of the Contractor's costs and expenses, both direct and indirect, resulting from additional time required on the Project or resulting from delay to the Project. Any costs or expenses not included are deemed waived.

### 7.7.4 DISCOUNTS, REBATES, AND REFUNDS

For purpose of determining the cost, if any, of any change, addition, or omission to the Work hereunder, all trade discounts, rebates, refunds, and all returns from the sale of surplus materials and equipment shall accrue and be credited to the Contractor, and the Contractor shall make provisions so that such discounts, rebates, refunds, and returns may be secured and



**CONC. MOW STRIP (LIGHTWELL)**  
 SCALE : 3" = 1'-0"



KRUGER BENSEN ZIEMER  
 ARCHITECTS, INC. AIA  
 30 W. ARELLAGA ST. SANTA BARBARA  
 CA 93101  
 (805) 963-1726 FAX (805) 963-2951

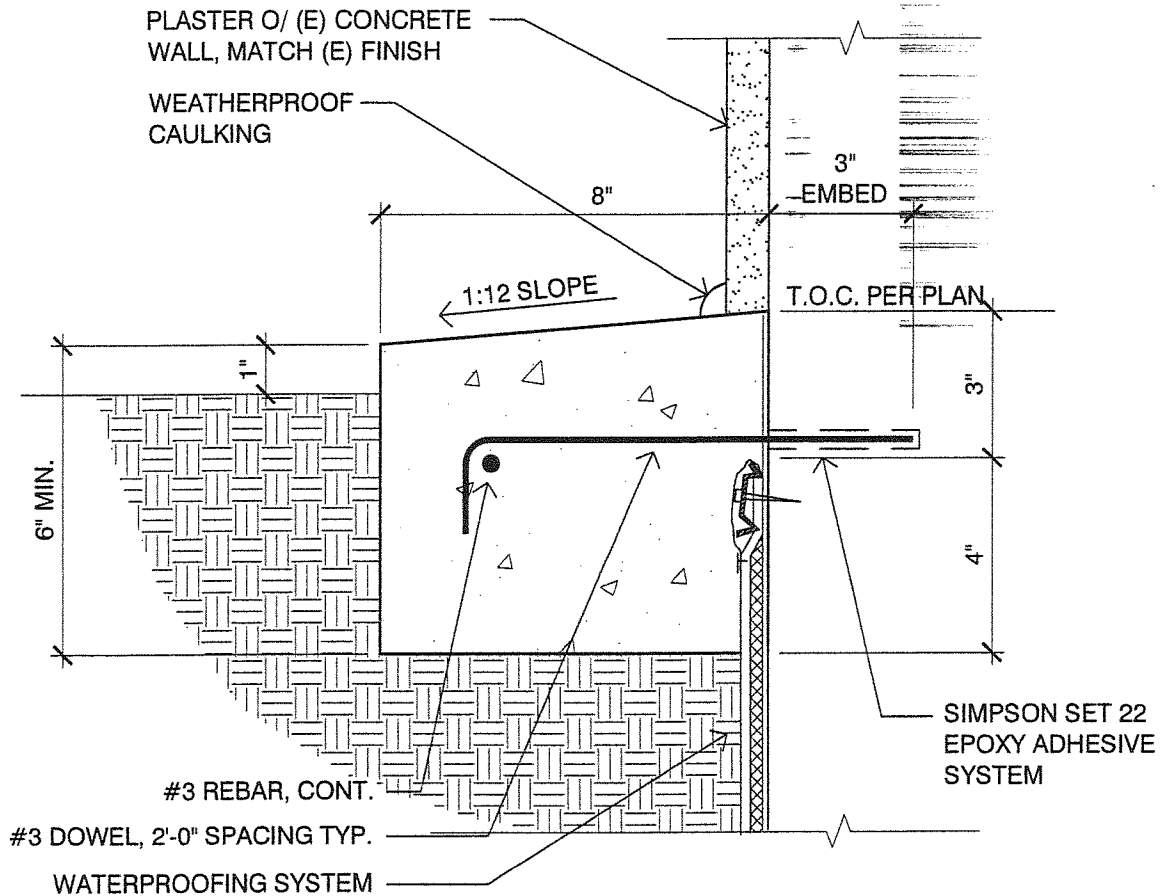
SANTA BARBARA SCHOOL DISTRICTS

**SANTA BARBARA HIGH SCHOOL  
 MAIN BUILDING WATERPROOFING**

CCD # 015

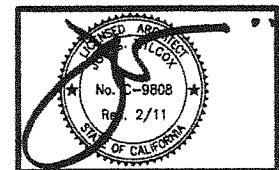
DRAWN RK  
 CHECKED JW  
 DATE 09-21-09  
 JOB. NO. 0377

**AR-8.0**



**CONC. MOW STRIP (WALL)**

SCALE : 3" = 1'-0"



KRUGER BENSEN ZIEMER  
ARCHITECTS, INC. AIA  
30 W. ARRELLAGA ST. SANTA BARBARA CA 93101  
(805) 963-1726 FAX (805) 963-2951

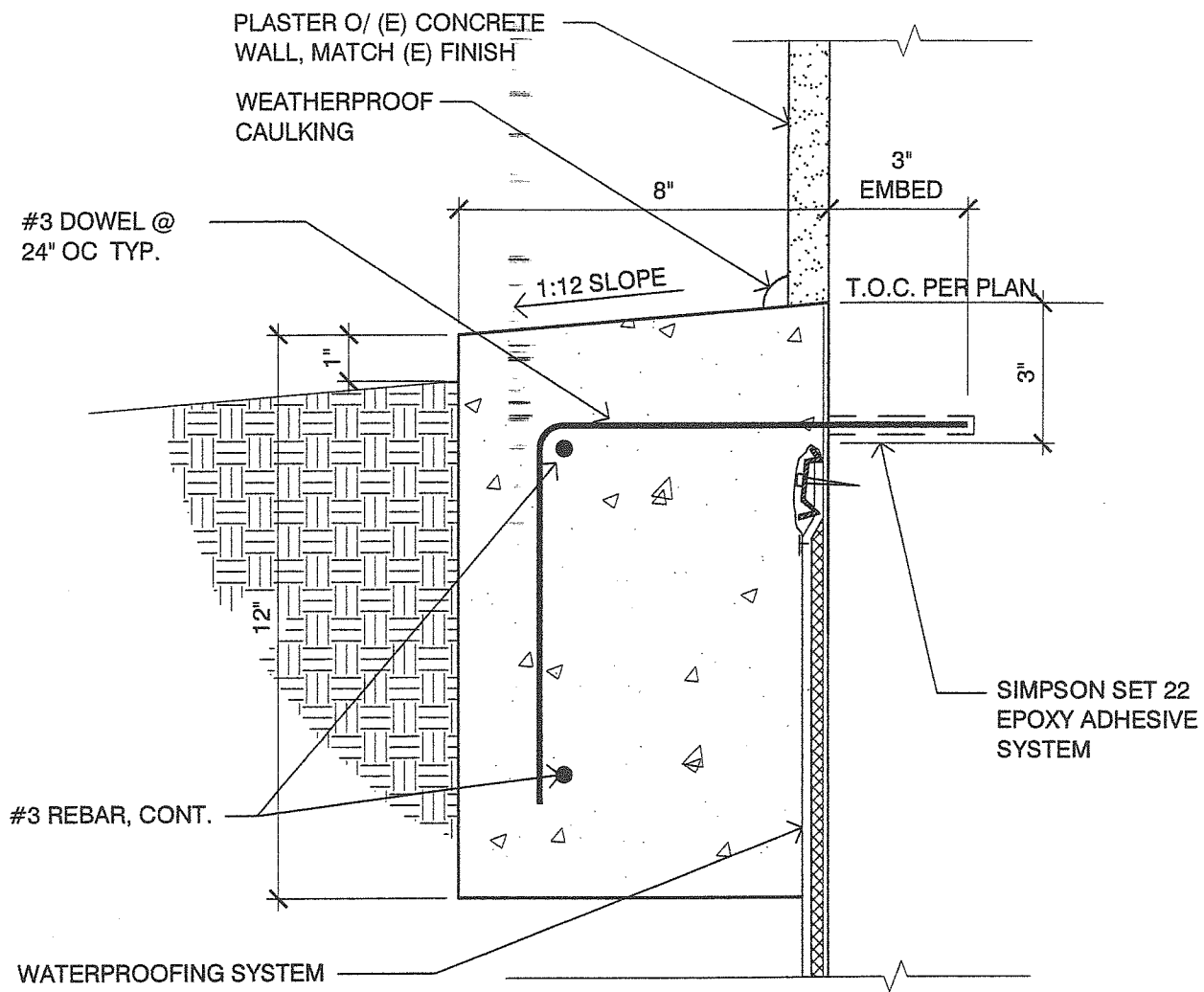
SANTA BARBARA SCHOOL DISTRICTS

SANTA BARBARA HIGH SCHOOL  
MAIN BUILDING WATERPROOFING

CCD # 015

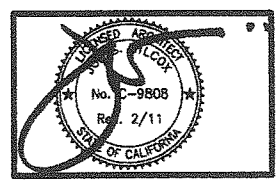
DRAWN RK  
CHECKED JW  
DATE 09-21-09  
JOB. NO. 0377

AR-8.1



# CONC. MOW STRIP (SLOPED WALL)

SCALE : 3" = 1'-0"



KRUGER BENSEN ZIEMER  
ARCHITECTS, INC. AIA  
30 W. ARPELLAGA ST. SANTA BARBARA  
CA 93101  
(805) 963-1726 FAX (805) 963-2951

SANTA BARBARA SCHOOL DISTRICTS

## SANTA BARBARA HIGH SCHOOL MAIN BUILDING WATERPROOFING

CCD # 015

DRAWN FK  
CHECKED JW  
DATE 09-21-09  
JOB. NO. 0377

AR-8.2