



Santa Barbara School Districts

BB 08-28-09

MEMORANDUM

To: Dr. J. Brian Sarvis, Superintendent

From: David Hetyonk, Director of Facilities and Operations

Subject: Approval of Change Order No. 1 – ADA Stage Lift at McKinley Elementary School

Date: August 24, 2009

Background:

On April 28, 2009, the Board awarded a contract in the amount of \$57,000 to Newton Construction & Management for the stage lift at McKinley Elementary School.

Issue:

The above referenced project incurred change orders during construction that require approval. Change Order No. 1 is for the 3 items listed in the attachment.

Fiscal Impact & Funding Source::

The cost of this change order is \$3,514.00. With this change, the new contract sum is \$60,514. This project is funded from fund 24 (Measure I-98 bond funds)

Recommendation:

The district construction manager, the project inspector, and the architect have reviewed the change order and approval is recommended as it is appropriate for the scope of work. Please advise if you have any questions regarding this item.

Cc: Romy Pacoan, Capital Funds Accountant
David Weniger, Construction Manager
Lina Plascencia, Construction Documents Technician

Attachment

AIA[®] Document G701[™] – 2001

Change Order

PROJECT (Name and address): ADA Stage Lift McKinley Elementary School 350 Loma Alta Drive Santa Barbara, CA 93109	CHANGE ORDER NUMBER: 001 ✓ DATE: July 22, 2009	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input checked="" type="checkbox"/> CONTRACTOR: <input checked="" type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Newton Construction P.O. Box 3260 San Luis Obispo, CA 93403	ARCHITECT'S PROJECT NUMBER: 07084 CONTRACT DATE: April 28, 2009 ✓ CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Refer to Attachment to Change Order No. 1, dated July 22, 2009 attached herewith at the end of this change order.

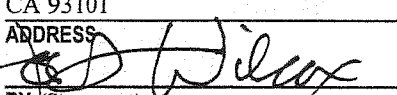
The original Contract Sum was	\$ 57,000.00 ✓
The net change by previously authorized Change Orders	\$ 0.00 ✓
The Contract Sum prior to this Change Order was	\$ 57,000.00 ✓
The Contract Sum will be increased by this Change Order in the amount of	\$ 3,514.00 ✓
The new Contract Sum including this Change Order will be	\$ 60,514.00 ✓

The Contract Time will be increased by Zero (0) days. ✓
The date of Substantial Completion as of the date of this Change Order therefore is August 14, 2009. ✓

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

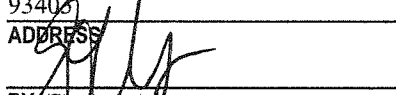
NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Kruger Bensen Ziemer Architects
ARCHITECT (Firm name)

30 W. Arrellaga Street, Santa Barbara,
CA 93101
ADDRESS

BY (Signature)

Joe S. Wilcox, AIA
(Typed name)
7.28.09
DATE

Newton Construction
CONTRACTOR (Firm name)

P.O. Box 3260, San Luis Obispo, CA
93403
ADDRESS

BY (Signature)

Eric Newton
(Typed name)
8/3/09
DATE

Santa Barbara School Districts
OWNER (Firm name)

720 Santa Barbara Street, Santa
Barbara, CA 93101
ADDRESS

BY (Signature)

Eric Smith
(Typed name)

DATE

ATTACHMENT TO CHANGE ORDER NO. 01:

1. Remove (E) soffit in its entirety.

Re: Construction Change Directive #1
Requested by the District

Add: \$684.00

2. Install plaster system to match (e) in lieu of gypsum board system.

Re: Proposal Request #1
Requested by the District

Add: \$2,062.00

3. Install a stave core door at the upper landing in lieu of (e) door type.

Re: Construction Change Directive #4
Requested by the District

Add: \$768.00

Total Add: \$3,514.00