



Santa Barbara SCHOOL DISTRICTS

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Memorandum

Date: June 24, 2010
To: Dr. J. Brian Sarvis, Superintendent
From: Meg Jetté, Director, Fiscal Services
Subject: Update on the Elementary and Secondary Districts Basic Aid

Board Brief

Attached are the elementary and secondary district's basic aid projections and the calculation of the additional revenues that the state will recapture in 2010-11. As you can see the elementary district is in basic aid status and now is required to pay its "unfair share" estimated to be approximately, \$291,834. In the secondary district the state will reduce each revenue district entitlement equal to 3.85 percent of its revenue limit subject to deficit, which in this case is \$2,607,190.

Adams Elementary School
Cesar Chavez Charter School
Cleveland Elementary School
Franklin Elementary School

Harding Elementary School
McKinley Elementary School
Monroe Elementary School
Open Alternative School

Peabody Charter School
Roosevelt Elementary School
Santa Barbara Charter School
Santa Barbara Community Academy
Washington Elementary School

Goleta Valley Junior High School
La Colina Junior High School
La Cumbre Junior High School
Santa Barbara Junior High School

Dos Pueblos High School
La Cuesta Continuation High School
San Marcos High School
Santa Barbara High School

Santa Barbara Elementary School District Basic Aid Analysis

Revised on June 1, 2010

	A	B	C		Elementary	10/11	11/12	12/13
Estimated 2009-10 Adopted Budget	2010-11 Adopted Budget	2011-12 Second Interim	2012-13 Second Interim					
ADA	4,318.84	4,252.53	4,207.07					
Base Revenue Limit	6,062.09	6,189.39	6,337.94					
Total Base Revenue Limit	26,181,190	26,320,564	26,664,160					
Meals for Needy/Beg Teacher's Salary	91,391	93,310	95,550					
Revenue Limit Subject to Deficit	26,272,581	26,413,874	26,759,710	Revenue Limit Subject to Deficit	26,272,581	26,413,874	26,759,710	
Deficit Factor	0.81645	0.81645	0.81645	Unfair Share - Basic Aid 5.81%	\$ 1,526,437	\$ 1,534,646	\$ 1,554,739	
Total Deficited Revenue Limit	21,450,249	21,565,607	21,847,965	Lesser of the 5.81% or Excess PY	(291,834)	(173,581)	(26,896)	
Miscellaneous	301,293	305,835	311,135					
	-	-	-					
Total Revenue Limit	21,751,542	21,871,443	22,159,100					
Property Taxes	27,858,426	27,858,426	27,997,718					
Less in lieu of property taxes to Charters	(5,897,437)	(5,897,437)	(5,897,437)					
Total Property Taxes	21,960,989	21,960,989	22,100,281					
	-	-	-					
Other Items: County Trans/adj	(82,386)	(84,034)	(85,715)					
	-	-	-					
Total State Aid/Excess Property Taxes	(291,834)	(173,581)	(26,896)					
Basic Aid	Yes	Yes	Yes					

Santa Barbara Secondary School District Basic Aid Analysis

Revised on June 1, 2010

	A	B	C
	2010-11 Adopted Budget	2011-12 Second Interim	2012-13 Second Interim
Estimated 2009-10 Adopted Budget			
ADA	9,209.38	9,107.78	9,007.52
Base Revenue Limit	7,280.29	7,434.17	7,612.57
Total Base Revenue Limit	67,046,920	67,708,831	68,570,388
Meals for Needy/Beg Teacher's Salary	672,291	685,810	702,269
Revenue Limit Subject to Deficit	67,719,211	68,394,641	69,272,657
Deficit Factor	0.81645	0.81645	0.81645
Total Deficited Revenue Limit	55,289,350	55,840,805	56,557,661
Miscellaneous	(1,552)	(1,242)	(34,428)
Total Revenue Limit	55,287,797.84	55,839,562.90	56,523,233
Property Taxes	54,370,424	54,370,424	54,642,276
Less in lieu of property taxes to Charters	(351,762)	(351,762)	(351,762)
Total Property Taxes	54,018,662	54,018,662	54,290,514
Other Items: County Trans/adj	(232,093)	(236,735)	(206,913)
Total State Aid/Excess Property Taxes	1,037,043	1,584,166	2,025,806
Basic Aid	No	No	No

	10/11	11/12	12/13
Secondary			
Revenue Limit Subject to Deficit	67,719,211	68,394,641	69,272,657
3.85%	\$ 2,607,190	\$ 2,633,194	\$ 2,666,997
Less State Aid	(1,037,043)	(1,584,166)	(2,025,806)
Net affect of 3.85% & State Aid	1,570,146.46	1,049,027.30	641,191.79

"Basic Aid Fair Share"

Additional hit if we were to remain in RL status