



Santa Barbara Unified School District

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www.sbsdk12.org

MEASURE I2008

Santa Barbara Unified School District (formerly Santa Barbara Elementary School District)

SENIOR CITIZEN TAX EXEMPTION APPLICATION FOR TAX YEAR 2012-2013

Applications must be filed annually by June 15 for the following tax year.

In accordance with the provisions of the resolution adopting and imposing this tax, failure to file by June 15 will automatically invalidate the tax exemption for the following tax year. No exceptions shall be granted to the closing date. ***This exemption is applicable only to a senior-owned/senior-occupied parcel.***

► **FIRST-TIME APPLICANTS**

First-time applicants for the senior exemption must produce three documents: ① completed Senior Citizen Tax Exemption Application form, ② proof of age, and ③ proof of property ownership and either mail all three documents to the Business Office, Santa Barbara Unified School District, 720 Santa Barbara Street, Santa Barbara, CA 93101, or file them with the districts' Business Office during regular business hours.

► **RENEWALS**

Individuals who successfully completed the senior exemption process last year (2011-2012) need to provide ① proof of property ownership and ② completed Senior Citizen Tax Exemption Application form.

This application is for a senior citizen tax exemption with respect to the special tax (the "tax") imposed by way of Measure I2008 by the Board of Education of the Santa Barbara Unified School District, formerly the Santa Barbara Elementary School District, (the "district") pursuant to Resolution No. 07/08-43. The application is made with respect to:

Assessor's parcel no.: _____

Property address: _____
(hereinafter referred to as the dwelling unit)

The property owner or the property owner's authorized legal representative must provide the following information:

1. Name of property owner(s) and eligible spouse,¹ if any, and date of birth (please type or print):

Name: _____ Date of birth: _____
(Month/Day/Year)

Name: _____ Date of birth: _____
(Month/Day/Year)

Name: _____ Date of birth: _____
(Month/Day/Year)

Eligible spouse name: _____ Date of birth: _____
(Month/Day/Year)

Mailing address (if different than above property address): _____

Telephone: _____

¹ An "eligible spouse" is a spouse who is not a legal owner, but will be at least 65 years of age before July 1, 2012.

2. The property owner and/or eligible spouse must submit with this application a copy of a birth certificate, driver's license, or other official document showing date of birth. To be eligible for the reduction in the tax, the property owner or eligible spouse must be at least 65 years of age by July 1, 2012. (Proof of age not required for renewal applications.)
3. The property owner must also provide evidence of ownership of the dwelling unit. Such evidence may consist of a copy of the current year county tax bill for the property, a copy of a title report or title policy issued in the last year, a copy of a recorded deed, or other official document acceptable to the district. If the property owner is claiming the reduction in tax through an eligible spouse who is not an owner of the property, the property owner and eligible spouse hereto certify that the dwelling unit is their primary residence.
4. Each property owner certifies that he/she understands that: (a) the application is for an exemption in the tax; and (b) for the exemption to continue beyond one year, an application must be filed annually by June 15 of each year to obtain the exemption for the following tax year.
5. Each property owner certifies that the dwelling unit is the primary residence of the property owner or the property owner and his or her eligible spouse.
6. I/we certify that this is the only exemption application in the Measure I2008 tax that I/we have filed for the 2012-2013 tax year.
7. If there is more than one property owner, each such owner must sign this application. If the exemption is being claimed through an eligible spouse who is not a property owner, the eligible spouse must sign this application.
8. This application may be executed in several counterparts, each of which shall be an original and all of which shall constitute both one and the same application.

I/we declare under penalty of perjury, under the laws of the State of California, that the foregoing and the documentary evidence submitted herewith are true and correct.

Executed at _____, California, on _____ 2012.

By: (signature) _____ as property owner.

Print Name: _____

By: (signature) _____ as property owner.

Print Name: _____

If signing in a representative capacity on behalf of the property owner or eligible spouse, a copy of the document authorizing you to sign in representative capacity must be submitted herewith.

The district will not be responsible for returning the original or copies of documents submitted with this application. Copies must be legible. Failure to provide all the required information and documentation by June 15, 2012, will constitute cause for denying the tax exemption.

If you have any questions about this form: please contact Business Office, Santa Barbara Unified School District, 720 Santa Barbara Street, Santa Barbara, California 93101. Telephone: (805) 963-4338, extension 6222.

For Office Use Only:

Reviewed by: _____ Date received: _____